

**GAMESTOP CORP.**  
**CONSOLIDATED BALANCE SHEETS**  
(in millions, except par value per share)

|                                                                                                                             | January 30,<br>2021 | February 1,<br>2020 |
|-----------------------------------------------------------------------------------------------------------------------------|---------------------|---------------------|
| <b>ASSETS</b>                                                                                                               |                     |                     |
| Current assets:                                                                                                             |                     |                     |
| Cash and cash equivalents                                                                                                   | \$ 508.5            | \$ 499.4            |
| Restricted cash                                                                                                             | 110.0               | 0.3                 |
| Receivables, net                                                                                                            | 105.3               | 141.9               |
| Merchandise inventories                                                                                                     | 602.5               | 859.7               |
| Prepaid expenses and other current assets                                                                                   | 224.9               | 120.6               |
| Assets held-for-sale                                                                                                        | —                   | 11.8                |
| Total current assets                                                                                                        | 1,551.2             | 1,633.7             |
| Property and equipment, net                                                                                                 | 201.2               | 275.9               |
| Operating lease right-of-use assets                                                                                         | 662.1               | 767.0               |
| Deferred income taxes                                                                                                       | —                   | 83.0                |
| Long-term restricted cash                                                                                                   | 16.5                | 13.8                |
| Other noncurrent assets                                                                                                     | 41.6                | 46.3                |
| Total assets                                                                                                                | <u>\$ 2,472.6</u>   | <u>\$ 2,819.7</u>   |
| <b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>                                                                                 |                     |                     |
| Current liabilities:                                                                                                        |                     |                     |
| Accounts payable                                                                                                            | \$ 341.8            | \$ 380.8            |
| Accrued liabilities and other current liabilities                                                                           | 626.8               | 617.5               |
| Current portion of operating lease liabilities                                                                              | 227.4               | 239.4               |
| Short-term debt, including current portion of long-term debt, net                                                           | 121.7               | —                   |
| Borrowings under revolving line of credit (See Note 19 "Subsequent Events")                                                 | 25.0                | —                   |
| Total current liabilities                                                                                                   | 1,342.7             | 1,237.7             |
| Long-term debt, net                                                                                                         | 216.0               | 419.8               |
| Operating lease liabilities                                                                                                 | 456.7               | 529.3               |
| Other long-term liabilities                                                                                                 | 20.5                | 21.4                |
| Total liabilities                                                                                                           | 2,035.9             | 2,208.2             |
| Commitments and contingencies (Note 13)                                                                                     |                     |                     |
| Stockholders' equity:                                                                                                       |                     |                     |
| Class A common stock — \$.001 par value; authorized 300.0 shares; 65.3 and 64.3 shares issued and outstanding, respectively | 0.1                 | 0.1                 |
| Additional paid-in capital                                                                                                  | 11.0                | —                   |
| Accumulated other comprehensive loss                                                                                        | (49.3)              | (78.8)              |
| Retained earnings                                                                                                           | 474.9               | 690.2               |
| Total stockholders' equity                                                                                                  | 436.7               | 611.5               |
| Total liabilities and stockholders' equity                                                                                  | <u>\$ 2,472.6</u>   | <u>\$ 2,819.7</u>   |

See accompanying notes to consolidated financial statements.